

LABOR MARKET REVIEW

Economic Growth Region 6

Statistical Data Report for April 2009

Released June 2009



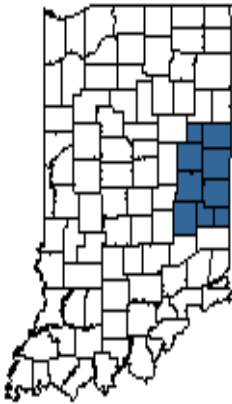
INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS

*April 2009 Labor Force Estimates
(Not seasonally adjusted)*

State Release Date: 05/22/2009

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

Economic Growth Region (EGR) 6 includes: Blackford, Delaware, Fayette, Henry, Jay, Randolph, Rush, Union, and Wayne Counties.

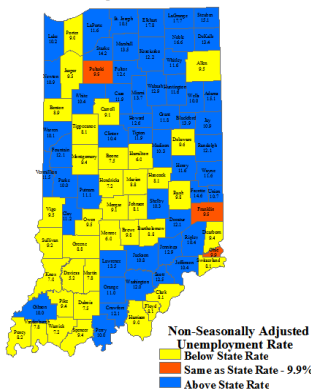


Area	<u>Labor Force</u>	<u>Employed</u>	<u>Unemployed</u>	Rate March 2009	Rate Feb. 2009	Rate March 2008
U. S.	153,834,000	140,586,000	13,248,000	8.6%	9.0%	4.8%
Indiana	3,193,093	2,878,111	314,982	9.9%	10.6%	4.7%
Muncie MSA	55,324	50,026	5,298	9.6%	10.6%	5.7%
EGR 6	167,660	155,932	11,728	11.1%	11.3%	6.8%
Blackford County	6,555	5,646	909	13.9%	13.2%	5.9%
Delaware County	55,324	50,026	5,298	9.6%	10.6%	5.7%
Fayette County	9,958	8,503	1,455	14.6%	14.8%	9.7%
Henry County	22,496	19,889	2,607	11.6%	12.6%	5.9%
Jay County	11,480	10,229	1,251	10.9%	11.4%	4.6%
Randolph County	12,710	11,178	1,532	12.1%	13.2%	6.0%
Rush County	8,915	8,037	878	9.8%	10.7%	4.9%
Union County	3,522	3,144	378	10.7%	11.8%	5.3%
Wayne County	33,692	29,794	3,898	11.6%	12.5%	5.4%
Muncie City	30,304	27,387	2,917	9.6%	10.6%	5.8%

REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

Regional and state unemployment rates were little changed in April. Twenty-one states recorded over-the-month unemployment rate decreases, 18 states and the District of Columbia registered rate increases, and 11 states had no rate change, the Bureau of Labor Statistics of the U.S. Department of Labor reported today. Over the year, jobless rates were up in all 50 states and the District of Columbia. The national unemployment rate rose from 8.5 percent in March to 8.9 percent in April, which was 3.9 percentage points higher than a year earlier.

County Unemployment Rates
April 2009



INDIANA and SURROUNDING STATES UNEMPLOYMENT

April 2009

(Not seasonally adjusted)

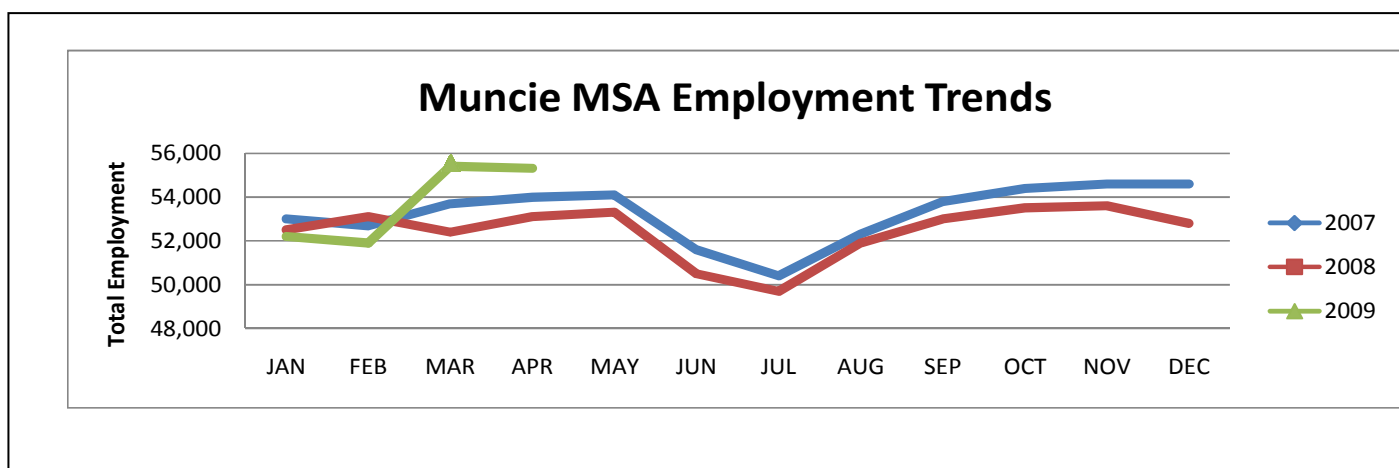
Illinois	9.4%
Indiana	9.9%
Kentucky	9.8%
Michigan	12.9%
Ohio	10.2%

COUNTY UNEMPLOYMENT RATE AND RANKING

April 2009 Rate	April 2009 Ranking (High to Low)	County
14.6%	6	Fayette
13.9%	8	Blackford
12.1%	22	Randolph
11.6%	27	Henry
11.6%	30	Wayne
10.9%	36	Jay
10.7%	40	Union
9.8%	57	Rush
9.6%	58	Delaware

	APRIL 2009	MARCH 2009	APRIL 2008	MARCH 09 TO # CHG.	APRIL 09 % CHG.	APRIL 08 TO # CHG.	APRIL 09 % CHG.
Total Nonfarm	51900	51600	53100	300	0.58%	-1,200	-2.26%
Total Private	38700	38400	40000	300	0.78%	-1,300	-3.25%
Goods Producing	5800	5800	7000	0	0.00%	-1,200	-17.14%
Service-Providing	46100	45800	46100	300	0.66%	0	0.00%
Private Service Providing	32900	32600	33000	300	0.92%	-100	-0.30%
Mining, Logging and Construction	1700	1700	1900	0	0.00%	-200	-10.53%
Manufacturing	4100	4100	5100	0	0.00%	-1,000	-19.61%
Trade, Transportation, and Utilities	8400	8400	8600	0	0.00%	-200	-2.33%
Wholesale Trade	1100	1100	1100	0	0.00%	0	0.00%
Retail Trade	6200	6200	6400	0	0.00%	-200	-3.13%
Transportation, Warehousing, and Utilities	1100	1100	1100	0	0.00%	0	0.00%
Information	400	400	400	0	0.00%	0	0.00%
Financial Activities	2700	2700	2800	0	0.00%	-100	-3.57%
Professional and Business Services	4800	4700	4500	100	2.13%	300	6.67%
Education and Health Services	9800	9800	9700	0	0.00%	100	1.03%
Leisure and Hospitality	5100	4900	5200	200	4.08%	-100	-1.92%
Other Services	1700	1700	1800	0	0.00%	-100	-5.56%
Government	13200	13200	13100	0	0.00%	100	0.76%
Federal Government	400	400	400	0	0.00%	0	0.00%
State Government	8700	8700	8500	0	0.00%	200	2.35%
State Government Educational Services	8500	8500	8300	0	0.00%	200	2.41%
State Government Excluding Education	200	200	200	0	0.00%	0	0.00%
Local Government	4100	4100	4200	0	0.00%	-100	-2.38%
Local Government Educational Services	2500	2500	2600	0	0.00%	-100	-3.85%
Local Government excluding Educational Services	1600	1600	1600	0	0.00%	0	0.00%

Source: Indiana Workforce Development, Research & Analysis, UI Statistics

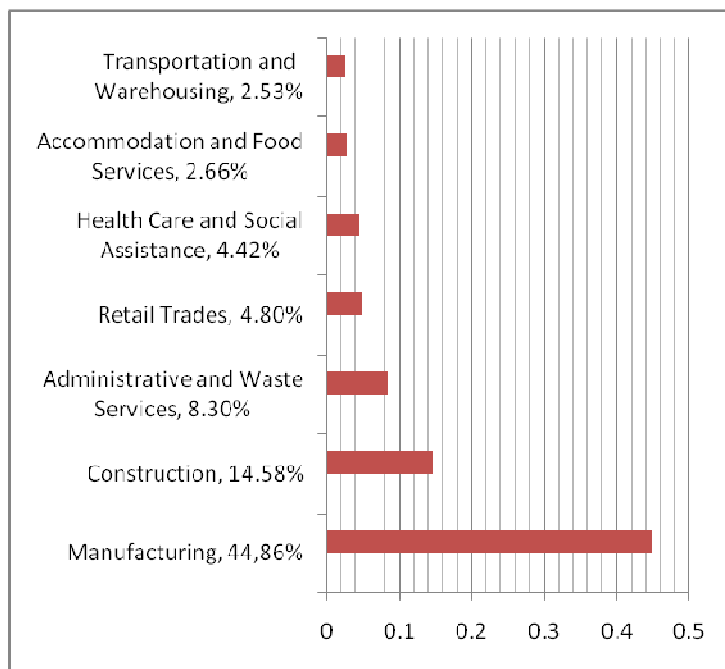


UNEMPLOYMENT CLAIMS for REGION 6

Week Ending	4/4/2009	4/11/2009	4/18/2009	4/25/2009
Initial Claims	763	884	746	546
Continued Claims	9,063	8,568	8,514	8,459
Total Claims	9,826	9,452	9,260	9,005
INDIANA (Total)	169,699	165,341	162,502	158,708

Source: Indiana Workforce Development, Research & Analysis, UI Statistics

Monthly Unemployment Claims By Industry by Percentage of Total Region 6, April 2009



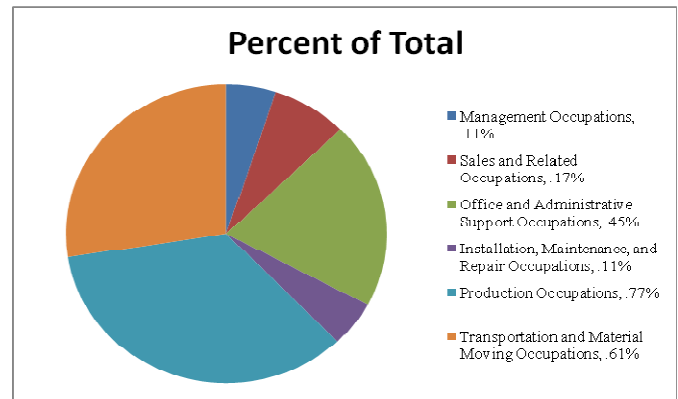
Source: Indiana Workforce Development, Research & Analysis, UI Statistics

WARN NOTICES for Region 6 in April 2009

Company	City	County	Affected Workers
Cinram, Inc.	Richmond	Wayne	330

Data are rounded. Source: Hoosiers by the Numbers, WARN Notices
Indiana Department of Workforce Development, June 2009

Applicant Pool Top Six Occupational Groups selected by Active Applicants in the Past Twelve Months Region 6



Source: Indiana Department of Workforce Development. Indiana Career Connect Database.



CONSUMER PRICE INDEX (CPI-U Change)

Unadjusted Percent Change to April 2009 from:

	Mar. 2009	Apr. 2008
U.S. City Average		
All Items	0.0	-0.7
Food & Beverages	-0.2	3.3
Housing	-0.1	1.0
Apparel	-0.2	0.9
Transportation	-0.4	-13.4
Medical Care	0.4	3.0
Recreation	-0.4	1.2
Education & Communication	0.3	3.4
Other Goods & Services	2.6	7.9
Midwest Region (All Items)*	0.3	-1.5

*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.

Source: U.S. Bureau of Labor Statistics

<u>2007 OES Regional Median Wage</u>	<u>Frequently Listed Jobs¹</u>	<u>Possible Career Path - Up One Level²</u>	<u>2007 OES Regional Median Wage</u>	<u>Education/ Training</u>
\$67,731	Storage and Distribution Managers	Industrial Production Managers	\$76,571	Long-term on-the-job training
\$46,928	1st Line Supervisors/Manages of Construction Trade, and Extraction Workers	1st Line Supervisors/Managers of Mechanics, Installers, and Repair Workers	\$32,240	Work Experience in a Related Field
\$37,945	Commercial & Industrial Designers	Industrial Engineers	\$65,967	Bachelor's Degree
\$31,262	Insurance Sales Agents	Securities, Commodities, & Financial Services Sales Agents	\$47,649	Bachelor's Degree
\$30,345	Excavating & Loading Machine & Dragline Operators	Truck Drivers, Heavy and Tractor-Trailer	\$35,003	Moderate-term on-the-job training
\$26,691	Loan Interviewers and Clerks	Loan Officers	\$41,855	Bachelor's Degree
\$25,911	Medical Records & Health Information Technician	Medical and Clinical Laboratory Technician	\$31,678	Associate's Degree
\$25,716	Bill & Account Collectors	Detectives and Criminal Investigators	\$41,207	Work Experience in a Related Field

¹ Occupations from 1st Quarter 2009 Indiana Career Connect Job Listings

² One-level (step) up occupations are only intended as examples, based on overlapping skill sets. Wages shown are taken from EGR 6's 2007 Occupational Employment Statistics survey.

REGIONAL AND STATE EMPLOYMENT: APRIL 2009

In April, nonfarm payroll employment decreased in 44 states and the District of Columbia and rose in 6 states. The largest over-the-month employment decrease occurred in California (-63,700), followed by Texas (-39,500), Michigan (-38,400), Ohio (-25,200), Illinois (-3,100), and Wisconsin (-21,100). Michigan experienced the largest over-the-month percentage decrease in employment (-1.0 percent), followed by New Mexico (-0.9 percent) and Kansas, New Hampshire, and Wisconsin (-0.8 percent each). The largest over-the-month increases in employment occurred in Arkansas and Montana (+1,500 each) and Florida (+1,300). Montana experienced the largest over-the-month percentage increase in employment (+0.3 percent), followed by Vermont (+0.2 percent) and Arkansas, Mississippi, and Nebraska (+0.1 percent each). Over the year, nonfarm employment decreased in 48 states and increased in 2 states and the District of Columbia. The largest over-the-year percentage decreases in employment occurred in Arizona (-6.9 percent), Michigan (-6.8 percent), Nevada (-6.1 percent), and Oregon (-5.6 percent). North Dakota (+0.6 percent) experienced the largest over-the-year percentage increase in employment, followed by the District of Columbia (+0.1 percent) and Alaska (less than +0.1 percent).

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serving...

Blackford, Delaware, Fayette, Henry, Jay,
Randolph, Rush, Union, and Wayne Counties.

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INTRODUCING: DEANI PURVIS

As of June 1, 2009, Deani Purvis will assume the role of Regional Labor Analyst for Region 6. She has been serving as Labor Market Analyst for Regions 4 and 5 for the past two years and was a member of the Projections Team prior to assuming the Analyst position. Deani can be reached at (765) 459-0571 ext. 3036 or dpurvis@dwd.in.gov.